

# JONATHAN SCHACTER, CPA, CA

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## PROFILE

**Fully bilingual Controller** with 15 years of industry experience, as well as 3 years as an external auditor.

Professional who is known for getting things done efficiently and effectively, while maintaining an excellent rapport with staff, co-workers and external parties

Solid advisor to business leaders and owners in reaching and surpassing their objectives

Key personality traits include: strong negotiator, dependable, trustworthy, efficient, organized, resourceful, responsible, adaptable, and autonomous.

## COMPUTER SKILLS

Excel, QuickBooks, Great Plains, Vpro5, SunSystems, FFIS, CaseWare, Dr. Tax, Taxprep, Prism, Maestro, Advantage, Internet, Word, Outlook, and PowerPoint

## RELATED EXPERIENCE

### GLOBE METAL

2011-present

Globe Metal is an international metal recycling facility and has been in growth mode for the last few years.

#### Controller (reporting directly to the owner)

- Supervise accounting and finance department.
- Review and update internal controls to ensure that they are effective, as well as maintaining ISO certification.
- Handle the preparation and analysis of monthly financial statements.
- Oversee daily cash flows, GST/QST reporting, review of all bank reconciliations, management of vendor and customer payment processes and schedules.

#### Sample Achievements:

- Prepared grant package to secure very large capital expenditure grant.
- Led quick, seamless transition from inefficient computerized accounting software to a more efficient one.
- Minimized government audit results, and achieved 4 perfect government audits.
- Implemented ACH, EFT as well as TINRIFF banking product which allows for optimal cash management.

### INFOLASER

2003-2010

InfoLaser is an authorized service centre for five major manufacturers: HP, Xerox, Lexmark, Kyocera and Okidata. InfoLaser remanufactures laser printer cartridges and sells laser printing equipment across Canada.

#### Controller (reporting directly to the owner)

- Supervised accounting department while maintaining all areas of the accounting system.
- Ensured accounting policies were followed and that all accounting and other appropriate personnel were familiar with accounting policies related to their job function.
- Reviewed and updated internal controls to ensure that they were effective.
- Prepared and analyzed monthly and yearly consolidated financial statements.
- Compiled R&D tax credit dossiers.
- Prepared annual audit file, as well as followed-up and coordinated with external auditors.
- Managed analytical review of key financial areas in order to analyze the profitability of the company. (i.e. spending patterns, operating expense analysis, etc.)
- Oversaw daily, weekly and monthly cash flows.
- Acted as leasing and car fleet coordinator, GST / QST / OST reporting, review of all bank reconciliations, management of vendor payment process, management of customer payment schedules, various special reports on an ad hoc basis.

#### Sample Achievements:

- Increased R&D tax credits by over 200% in the first 3 years by finding and working with the R&D firm.
- Saved Montreal office 40% of total insurance costs by shopping around and negotiating with broker.
- Increased profitability on leasing contracts by switching from brokers to doing business directly with leasing companies; negotiated excellent rates with leasing manager partly due to the amortization rate tables I diligently used.
- Secured large grant for Ottawa office; this required a lot of online research to find the right agency and program.
- Increased banking line of credit by 67% within the first 3 months by preparing a 5 year cash flow forecast.

**SDV LOGISTICS**

2002-2003

SDV Logistics is an international freight forwarding and logistics company established in Canada since 1976 with its head office in Montreal.

**Assistant to the Director of Finance**

- Supervised accounting department.
- Analyzed payroll.
- Prepared and analyzed monthly and yearly financial statements.
- Prepared annual audit file, as well as followed-up and coordinated with external auditors.
- Updated ISO 2001 procedures manual.

**SAPUTO INC.**

2001

Saputo Inc. is a publicly traded Montreal based Canadian dairy company.

**Financial Analyst**

- Performed consolidation of Saputo Group of companies.
- Built and maintained inter-company interest loan calculation tables.
- Prepared EPS calculations and stock option calculations to support the notes to the financial statements.
- Prepared write-up of holding companies.

**FULLER-LANDAU**

1998-2001

*Fuller-Landau is a medium sized audit firm located in downtown Montreal.*

**Senior Auditor**

- Planned and completed audits, reviews, and notice to readers for small to medium sized companies.
- Trained and motivated junior and intermediate staff.
- Prepared corporate and personal income tax returns.
- Participated in many company activities such as university student recruiting, firm tours and career days.

**ADDITIONAL EXPERIENCE**

**CONCORDIA UNIVERSITY**

2001- Present

Concordia University is one of Canada's most dynamic and innovative universities located in downtown Montreal.

**Part-time Professor, Department of Accountancy**

- Courses taught: Introduction to Financial Accounting, Introduction to Managerial Accounting, Intermediate Accounting, Not for Profit Accounting, Financial and Managerial Accounting for MBA students for a total of 36 courses as of October 1, 2014

**Achievements:**

- Received excellent recommendations when rated by students. (kindly see [www.ratemyprofessors.com](http://www.ratemyprofessors.com))
- Asked by Department Chair in 2010 to co-write an accounting textbook- I had to decline due to insufficient time.(our twin babies were born that same year)

**MCGILL UNIVERSITY**

2015- Present

McGill University is one of Canada's most dynamic and innovative universities located in downtown Montreal.

**Part-time Professor, Department of Accountancy**

- Courses taught: Managerial Accounting

**Achievements:**

- Received excellent recommendations when rated by students. (kindly see [www.ratemyprofessors.com](http://www.ratemyprofessors.com))

**EDUCATION/PROFESSIONAL DEVELOPMENT**

**Dale Carnegie Training**, Montréal, Québec 2003  
Award for being named "top speaker of the week"

**Graduate Diploma in Accountancy (C.A. program)** 1998  
John Molson School of Business  
Concordia University, Montréal, Québec

**Bachelor of Commerce, Accounting** 1995  
John Molson School of Business  
Concordia University, Montréal, Québec

**Please note that these are some of the JMSB (Concordia University) courses which I have taught: (the 3<sup>rd</sup> column number represents the number of students in the course)**

<input type="checkbox"/>	2013/4	<a href="#">ACCO 220/4 AA</a>	116	FINANCIAL & MANAGERIAL ACCO
<input type="checkbox"/>	2013/4	<a href="#">ACCO 240/4 AA</a>	54	INTRO. MANAGERIAL ACCOUNTING
<input type="checkbox"/>	2013/2	<a href="#">COMM 217/2 CC</a>	119	FINANCIAL ACCOUNTING
<input type="checkbox"/>	2013/2	<a href="#">MBA 607/2 BB</a>	26	FINANCIAL ACCO-MANA DECISION
<input type="checkbox"/>	2013/1	<a href="#">MBA 607/1 AA</a>	23	FINANCIAL ACCO-MANA DECISION
<input type="checkbox"/>	2012/4	<a href="#">MBA 607/4 CC</a>	39	FINANCIAL ACCO-MANA DECISION
<input type="checkbox"/>	2012/2	<a href="#">MBA 607/2 BB</a>	30	FINANCIAL ACCO-MANA DECISION
<input type="checkbox"/>	2012/1	<a href="#">ACCO 310/1 CB</a>	51	FINANCIAL REPORTING I
<input type="checkbox"/>	2011/4	<a href="#">MBA 607/4 CC</a>	36	FINANCIAL ACCO-MANA DECISION
<input type="checkbox"/>	2011/2	<a href="#">ACCO 310/2 CC</a>	55	FINANCIAL REPORTING I
<input type="checkbox"/>	2011/1	<a href="#">COMM 217/1 CA</a>	80	FINANCIAL ACCOUNTING
<input type="checkbox"/>	2010/4	<a href="#">ACCO 240/4 BB</a>	90	INTRO. MANAGERIAL ACCOUNTING
<input type="checkbox"/>	2010/2	<a href="#">ACCO 310/2 BB</a>	62	FINANCIAL REPORTING I
<input type="checkbox"/>	2010/1	<a href="#">ACCO 240/1 AA</a>	29	INTRO. MANAGERIAL ACCOUNTING
<input type="checkbox"/>	2010/1	<a href="#">ACCO 310/1 CB</a>	52	FINANCIAL REPORTING I
<input type="checkbox"/>	2009/4	<a href="#">ACCO 220/4 AA</a>	108	FINANCIAL & MANAGERIAL ACCO
<input type="checkbox"/>	2009/1	<a href="#">ACCO 230/1 CA</a>	43	INTRO. FINANCIAL ACCOUNTING
<input type="checkbox"/>	2009/1	<a href="#">ACCO 310/1 AB</a>	55	FINANCIAL REPORTING I

<input type="checkbox"/>	2008/4	<a href="#">ACCO 310/4 DD</a>	58	INTERMEDIATE ACCOUNTING I
<input type="checkbox"/>	2008/2	<a href="#">ACCO 310/2 BB</a>	57	INTERMEDIATE ACCOUNTING I
<input type="checkbox"/>	2008/1	<a href="#">ACCO 310/1 AB</a>	48	INTERMEDIATE ACCOUNTING I
<input type="checkbox"/>	2008/1	<a href="#">COMM 217/1 CA</a>	72	FINANCIAL ACCOUNTING
<input type="checkbox"/>	2007/2	<a href="#">ACCO 310/2 BB</a>	58	INTERMEDIATE ACCOUNTING I
<input type="checkbox"/>	2007/1	<a href="#">ACCO 230/1 AB</a>	55	INTRO. FINANCIAL ACCOUNTING
<input type="checkbox"/>	2007/1	<a href="#">ACCO 310/1 CA</a>	54	INTERMEDIATE ACCOUNTING I
<input type="checkbox"/>	2006/4	<a href="#">COMM 217/4 DD</a>	96	FINANCIAL ACCOUNTING
<input type="checkbox"/>	2006/2	<a href="#">MBA 607/2 AA</a>	32	FINANCIAL ACCO-MANA DECISION
<input type="checkbox"/>	2006/1	<a href="#">ACCO 310/1 AA</a>	58	INTERMEDIATE ACCOUNTING I
<input type="checkbox"/>	2005/4	<a href="#">ACCO 310/4 CC</a>	53	INTERMEDIATE ACCOUNTING I
<input type="checkbox"/>	2005/2	<a href="#">COMM 217/2 BB</a>	94	FINANCIAL ACCOUNTING
<input type="checkbox"/>	2004/4	<a href="#">MBA 607/4 AA</a>	28	FINANCIAL ACCO-MANA DECISION
<input type="checkbox"/>	2003/4	<a href="#">ACCO 310/4 CC</a>	53	INTERMEDIATE ACCOUNTING I
<input type="checkbox"/>	2002/4	<a href="#">ACCO 610/4 BB</a>	16	ACCOUNTING/NOT-FOR-PROF ORG
<input type="checkbox"/>	2002/2	<a href="#">ACCO 610/2 AA</a>	19	ACCOUNTING/NOT-FOR-PROF ORG
<input type="checkbox"/>	2001/4	<a href="#">ACCO 510/4 BB</a>	21	ACCOUNTING/NOT-FOR-PROF ORG
<input type="checkbox"/>	2001/2	<a href="#">ACCO 510/2 AA</a>	23	ACCOUNTING/NOT-FOR-PROF ORG