

INVESTING IN YOUR FUTURE

The Van Berkom Investment Management Program (VBIMP) provides a small group of select John Molson School of Business graduate and undergraduate students with an experience that will open the door to a career in capital markets. Each year, six to eight students are admitted to the program to actively manage a live portfolio of small-cap stocks with the aim of outperforming a benchmark prescribed by the investment policy statement.

Students complete their first year in the program as research associates (RAs). Upon entering their second year, and subject to a positive performance evaluation, RAs will assume the responsibility of managing the fund and earn the title of fund managers (FMs).

FIRST YEAR: RESEARCH ASSOCIATE

- Learn from a customized class on valuation taught by a portfolio manager
- Ramp up portfolio knowledge and technical skills
- Pitch a stock to the investment committee and prepare a 20+ page initiating coverage report alongside a financial model

SECOND YEAR: FUND MANAGER

- Actively manage the portfolio with the goal to outperform equity benchmarks
- Present portfolio updates to the investment committee
- Pitch a stock to the investment committee and prepare a 20+ page initiating coverage report alongside a financial model

ADMISSION QUALIFICATIONS AND REQUIREMENTS

- This program is open to both undergraduate and graduate students
- Earliest graduation date of December 2023
- Strong passion for capital markets
- Strong interpersonal and teamwork skills
- Strong academic record (minimum GPA of 3.5)
- Willingness to commit a minimum of ten hours a week to the program

APPLICATIONS AND DEADLINES

To request the application package, contact program director Professor Amr Addas by email: amr.addas@concordia.ca.

The application package must be submitted by **Friday, October 22nd, 2021, at 4 p.m.**

For more details, visit concordia.ca/vbimp

[View 2020's annual report](#)

WHERE OUR MEMBERS HAVE INTERNEED

