

Online Teaching Assistant Workload Form in FRIS

Please keep the following in mind when determining your TA/Marker workload(s):

- Any **administration work** that the TA/Marker will be required to do (i.e., dealing with student emails; coordinating TA/Marker meetings; reporting to you, etc.);
- The **preparation time** required to complete the main duties (i.e., reviewing materials; attending trainings; receiving instructions., etc.);
- The **actual start and end dates** of the work to be completed under contract (i.e., post-exam contact, etc.); and,
- If any **evaluation/marking** is required, the breakdown of expected hours per assignment.

We refer you to the following article of the TRAC-TA Collective Agreement:

- 16.08** The Employee is primarily responsible for ensuring that the assigned duties and responsibilities of the assistantship are completed within the time allocated. However, the parties want to highlight the importance of good communication between the Employee and their supervisor during the whole contract and that this responsibility is mutually shared. As appropriate to the contract, meetings between the Employee and the supervisor shall be held regularly to assess the number of hours worked in relation to the tasks completed and the quality of work.

Log-in to FRIS:

- Log in to the Faculty Resource Information System (FRIS): <https://fris.concordia.ca> using your MyConcordia Netname and password.



Please enter your credentials to connect to FRIS

 Netname: [Help?](#)

Password: [Forgot?](#)

Click [here](#) if you don't know/have Netname.

Note that:

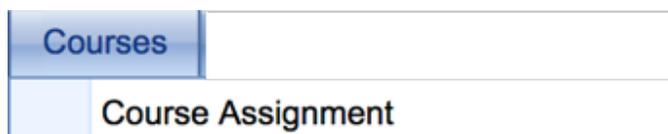
- Google Chrome and Safari browsers work best with FRIS.
- Please see “How to Fix IE Browser Compatibility” steps at the end of this document to adjust FRIS compatibility with the Internet Explorer (IE) browser; if needed.
- FRIS is not compatible with the Firefox browser.

If you have any questions or require any assistance in using FRIS, please write: fris-help@lists.concordia.ca

- **After you log-in to FRIS:**

1) Access the TA Workload form page:

Go to: **Courses – Course Assignment – Workload (TA)**



Courses

Course Assignment

- Manage Courses
- Assignment (Full-Time)
- Assignment (PTHC)
- Assignment (10.19)
- Assignment (Reserve)
- Assignment (TA)
- Postings (TA)
- Documents for PTHC
- Workload (TA)

2) Search for a student to assign a course for the workload form:

- i. Click on “Input TA Workload Form”

- ii. Look up the student by student ID, First Name or Last Name; click on “Search”

Name	EMP ID	Student ID	Netname	Email
Al-Araj, Ghada				ghada.al-araj@concordia.ca

iii. Click on the blue arrow “”, the following window will open

TA: Al-Araj, Ghada

Select Course Assigned Workload Forms (14)

Academic Year: 2018 - 2019 Session: F-F/W-W

Faculty: All Faculties Department: Finance

Course Name/Number: Title:

Search

Student has no Employee ID.

iv. Click on “Search” to select the course for which the workload form is being prepared.

Select Course Assigned Workload Forms (13)

Academic Year: 2018 - 2019 Session: F-F/W-W

Faculty: John Molson School of Business Department: Finance

Course Name/Number: Title:

Search

Select	Course	Title	Days	Time
<input type="checkbox"/>	ADMI 201 /2- A	INTRODUCTION TO ADMINISTRATION (ADMINISTERED BY THE FINANCE DEPARTMENT)	M-----	14:45-17:30
<input type="checkbox"/>	ADMI 840 /2- A	FINANCE: INVESTMTS & CORP FINANCE	M-----	14:45-17:30
<input type="checkbox"/>	COMM 220 /2- A	ANALYSIS OF MARKETS	M-----	11:45-14:30
<input type="checkbox"/>	COMM 220 /2- B	ANALYSIS OF MARKETS	-T-J--	13:15-14:30
<input type="checkbox"/>	COMM 220 /2- BB	ANALYSIS OF MARKETS	-T-----	17:45-20:15
<input type="checkbox"/>	COMM 220 /2- C	ANALYSIS OF MARKETS	-T-J--	14:45-16:00
<input type="checkbox"/>	COMM 220 /4- DD	ANALYSIS OF MARKETS	-T-----	17:45-20:15

v. Select the course(s) and click on “Confirm Course Selections”

Select Course Assigned Workload Forms (4)

Academic Year: 2018 - 2019 Session: Winter

Faculty: All Faculties Department: Finance

Course Name/Number: admi Title:

Search

Select	Course	Title	Days	Time
<input checked="" type="checkbox"/>	ADMI 812 /4- A	ORGANIZATIONAL BEHAVIOUR: Current Issues in Organizational Behaviour	---F--	11:45-14:30
<input checked="" type="checkbox"/>	ADMI 830 /4- A	MARKETING: CONSUMER PSY & DECI MAKING	--W---	14:45-17:30
<input type="checkbox"/>	ADMI 832 /4- A	MARKETING: RELATIONSHIP MKTG STRAT: CODESIGN SERV EXPERIENCE	-T-----	11:45-14:30
<input type="checkbox"/>	ADMI 852 /4- A	BUSINESS POLICY/STRATEGY: DEBATING STRATEGIC MGMNT	--W---	14:45-17:30

Confirm Course Selections

vi. You will be directed to the second tab “Assigned Workload Forms”.

Select Course		Assigned Workload Forms (4)		
Academic Year: 2018 - 2019		Session: Winter		Refresh
Course	Title	Position Title	Status	
	ADMI 812 /4- A	ORGANIZATIONAL BEHAVIOUR: Current Issues in Organizational Behaviour		Pending
	ADMI 830 /4- A	MARKETING: CONSUMER PSY & DECI MAKING		Pending

3) Prepare, save and recommend the workload form:

- i. Click on the pen icon “”; the workload form will open as shown below:

TEACHING ASSISTANT WORKLOAD FORM

This form sets out the responsibilities of the Teaching Assistantships for the stated course. The form is to be signed at the same time that the teaching assistant contract is signed. One copy of the completed form is to be remitted to the Teaching Assistant and a copy is to be placed in the Teaching Assistant's employee file.

The allocation of time is an estimate and the Teaching Assistant is expected to allocate time as required during peak periods, such as exam period. The Course Supervisor and the Teaching Assistant are encouraged to discuss any difficulties with the allocation of these objectives well in advance of the end of the term in order to best deliver the needs of the course and with due consideration to the peak periods. If revisions are required, the Course Supervisor and Teaching Assistant shall meet within 2 weeks of mid-term to review the objectives and make appropriate revisions.

Position Marker

Course Name CIVI 498 /2- LL LEC

Department Building Civil & Environ Engineering

Faculty Gina Cody School of Engineering and Computer Science

Course Number 498 Section LL 1 Term Fall

Approximate Number of Students Registered in the Class 0

Approximate Number of Students in the TA's conferences/labs 0

Name of Course Supervisor HARDY,Nadia

E-mail Telephone 3233

Name of Teaching Assistant

Concordia Status (indicate degree program and year) Independent Study Plan - Graduate Professional Skills 2014

Employee/Student ID -----/

E-mail Telephone

Contract start date: 2018/09/27 Contract end date: 2018/12/03

Objectives	Total hours per term per responsibility	Comments	Revision of allocation of responsibilities
Meeting(s) with Course Supervisor Training, establish guidelines and marking policies; discuss the topics or material for conferences, as well as other concerns or difficulties with workload.	0		

	Course	Rel	Activity	Title
Course Info:	ADMI 812 /4- A		LEC	ORGANIZATIONAL BEHAVIOUR: Current Issues in Organizational Behaviour

Position Please select position
 Marker
 Department Teaching Assistant

- You must enter a value, in the “Total hours per term per responsibility” column, for at least one duty

Objectives	Total hours per term per responsibility	Total hours per term per responsibility (Revised)	Comments
Meeting(s) with Course Supervisor Training, establish guidelines and marking policies; discuss the topics or material for conferences, as well as other concerns or difficulties with workload.	20	0.00	Training
Reading Read the required material for the class and other secondary material necessary for the preparation of conferences and class discussions	0.00	0.00	

- You must specify the contract start date and end date – these limit the period that the students are expected to be working on this contract.

Please note that the system defaults the dates to the **start** and **end date of classes**; **final exam dates are not included** and therefore, must be reflected in the workload form as required.

Name of Course Supervisor: Ch	January 2019							chen, Yu-Ping
Email ingrid.chadwick@concordia.ca	S	M	T	W	T	F	S	yu-ping.chen@concordia.ca Telephone 29
Name of Teaching Assistant Gh	1	30	31	1	2	3	4	5
Concordia Status (indicate deg	2	6	7	8	9	10	11	12
Employee/Student ID -----	3	13	14	15	16	17	18	19
Email ghada.al-araj@concordia.ca	4	20	21	22	23	24	25	26
Proposed Contract Start Date: <input type="text" value="2019/01/07"/>	5	27	28	29	30	31	1	2
Proposed Contract End Date: <input type="text" value="2019/04/13"/>	6	3	4	5	6	7	8	9

- iii. The **contract dates** as well as the **total hours** will be the same on the contract issued for the workload form being prepared.

E-mail communications, online course management, and other contact hours

Indicate all other contact hours that the TA is expected to fulfill (including e-mail communications, inperson contact, telephone conversations, contributing to content management systems, and other electronic communications).

Evaluation/Grading

Indicate nature of assignment/exam(s), the approximate hand-in date (except for final exams), the method of marking, and approximate time allocated per student for grading, as well as the number of students the TA will be responsible for under each assignment/exam

Total Hours:

- iv. Once the workload form is ready, click on “Save Workload Form”; the workload form will remain at the “Pending” status in the system until it is recommended.

Note:

- As long as the workload form is at the “Pending” status, changes can be made on the form.
- Click on “Save Workload Form” every time you make changes to the pending form.
- To cancel a pending workload form, see point 4 below.

ACKNOWLEDGED:
Chair of Department: _____
Date: _____
Course Supervisor: _____
Date: _____
Teaching Assistant: _____
Date: _____

REVISION OF OBJECTIVES:
Chair of Department: _____
Date: _____
Course Supervisor: _____
Date: _____
Teaching Assistant: _____
Date: _____

Save Workload Form

- v. The workload form is now saved; the “Recommend Workload Form” button appears on the left side.

Click on “Recommend Workload Form”: **no more changes can be done**; however, the form is still a draft and can be cancelled and redone in the system.

To cancel a recommended workload form, see point 5 below.

Chair of Department: _____
Date: _____
Course Supervisor: _____
Date: _____
Teaching Assistant: _____
Date: _____

Recommend Workload Form

Save Workload Form

Note: professors will have access to the workload forms that are prepared by staff members; however, each professor can only access the courses that are assigned to him/her in FRIS. The access is available at any status of the workload form: “Pending”, “Recommended”, etc.

4) labelling a “Pending” workload form:

- i. Go to Courses – TRAC (TA Workload form)
- ii. Check the “Pending” status
- iii. Click on “Search” – you will get a list of all the pending workload forms
- iv. Click on the red x to delete the workload form

The screenshot shows the 'Input TA Workload Form' interface. At the top, there are tabs for 'Input TA Workload Form' and 'View TA Workload Form'. Below the tabs are search filters: 'Academic Year' (2018 - 2019), 'Session' (F-F/W-W), 'Faculty', 'Department', 'Course Name/Number', 'Course Title', 'Student Name', and 'Position Title'. There are radio buttons for 'Status' with options: Pending (selected), Recommended, Supervisor Acknowledged, TA Accepted, TA Declined, Chair Acknowledged (Finalized), and Cancelled. A 'Search' button is located below the filters. Below the search area is a table with columns: Course, TA Applicant, Title, Position Title, and Last Status. The table contains two rows of pending workload forms for 'MATH 201 (2)-A' by 'Al-Azai, Ghada' with the title 'ELEMENTARY FUNCTIONS'. Each row has a red 'x' icon in the first column. The table footer shows 'Page size: 30' and '2 items in 1 pages'.

5) labelling a “Recommended” workload form:

- i. Go to Courses – TRAC (TA Workload form)
- ii. Uncheck the “Pending” status and check the “Recommended” status
- iii. Click on “Search” – you will get a list of all the recommended workload forms
- iv. Click on the red x to delete the workload form

The screenshot shows the 'Input TA Workload Form' interface. At the top, there are tabs for 'Input TA Workload Form' and 'View TA Workload Form'. Below the tabs are search filters: 'Academic Year' (2018 - 2019), 'Session' (F-F/W-W), 'Faculty', 'Department', 'Course Name/Number', 'Course Title', 'Student Name', and 'Position Title'. There are radio buttons for 'Status' with options: Pending, Recommended (selected), Supervisor Acknowledged, TA Accepted, TA Declined, Chair Acknowledged (Finalized), and Cancelled. A 'Search' button is located below the filters. Below the search area are two buttons: 'Supervisor Batch Acknowledge Selected TA Workload Forms' and 'Supervisor Batch Acknowledge All TA Workload Forms'. Below these buttons is a table with columns: Course, TA Applicant, Title, Position Title, and Last Status. The table contains one row of recommended workload forms for 'MATH 201 (2)-A' by 'Al-Azai, Ghada' with the title 'ELEMENTARY FUNCTIONS' and the position title 'Marker'. The 'Last Status' is 'Recommended'. The table footer shows 'Page size: 30' and '1 items in 1 pages'.

6) Signing the workload forms:

- i. Go to: View TA Workload Form
- ii. The forms must be recommended in the system.
- iii. The “Recommended” status must be checked – no other status should be checked at the same time.

Input TA Workload Form View TA Workload Form

Academic Year: 2018 - 2019 Session: F-F/W-W

Faculty Department

Course Name/Number: Course Title:

Student Name: Position Title:

Status: Pending Recommended Supervisor Acknowledged TA Accepted
 TA Declined Chair Acknowledged (Finalized) Cancelled

Search

- iv. Click on “Search”, the two sign buttons appear as shown below:
 - To sign ALL workload forms that are still at the “Recommended” stage: click on “Professor Batch Sign All TA Workload Forms”
 - To sign a selected number of workload forms that are still at the “Recommended” stage: select the workload forms that need to be signed and click on “Professor Batch Sign Selected TA Workload Forms”

Input TA Workload Form View TA Workload Form

Academic Year: 2018 - 2019 Session: F-F/W-W

Faculty: All Faculties Department: All Departments

Course Name/Number: Course Title:

Student Name: Position Title:

Status: Pending Recommended Supervisor Acknowledged TA Accepted
 TA Declined Chair Acknowledged (Finalized) Cancelled

Search

Professor Batch Sign Selected TA Workload Forms Professor Batch Sign All TA Workload Forms

- When you click the “Batch Sign...” buttons, the workload form will appear. You may then review and sign it by clicking on the “Sign” button at the bottom of the document.

- Should the workload form fail to appear, your browser is likely blocking pop-ups from FRIS. You will need to enable your browser to open pop-ups in order to complete and sign the workload form.

NOTE: when the workload form is signed by the professor/supervisor, the system sends an email to:

- The Academic Unit Heads: notifying them that the workload forms are ready for their signatures – Academic Unit Heads view the form in FRIS.

NOTE: when the workload form is signed by the Academic Unit Heads, the system sends an email to:

- The students: notifying them that the workload forms are ready for their signatures – students view the form on their students' portals.

- 7) Once the workload form is signed by the students and the academic unit heads, an email is sent to the departments' FRIS users* to notify them to issue the contracts in the system.

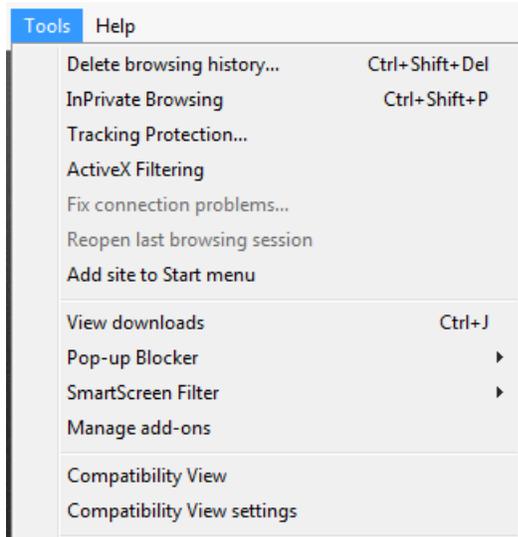
**FRIS users: staff members that work on the TA modules in FRIS.*

- 8) Cancelling a signed workload form: please send an email to manager.fis@concordia.ca to request the cancellation of a signed workload form. A reason for cancellation is also required.

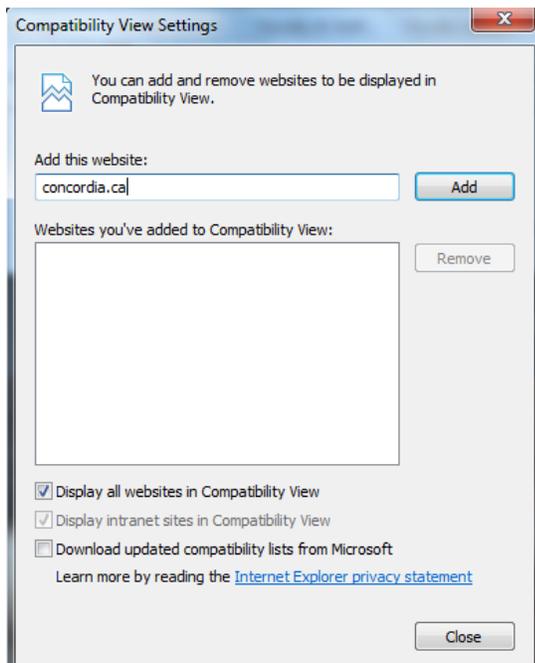
Please ensure to notify the concerned students about this cancellation.

How to Fix IE Browser Compatibility

1. Open an IE web page.
2. On the top bar, go to “Tools” and click on “Compatibility View Settings”.



3. Enter “Concordia.ca” in the “Add this website” white box, click on “Add” then “Close”.



4. The problem will be resolved and you may log in to FRIS again and access the courses.