

**Université Concordia University**  
**US Loan Application**

CONCORDIA STUDENT ID NO:
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<b>PERSONAL INFORMATION: PLEASE PRINT</b>		
LAST NAME	FIRST NAME	MIDDLE NAME
DATE OF BIRTH (MM/DD/YYYY)	SOCIAL SECURITY NUMBER (USA)	

<b>STUDENT STATUS: CHECK ALL RELEVANT BOXES</b>	
<input type="checkbox"/> I AM AN AMERICAN CITIZEN	<input type="checkbox"/> I AM A VETERAN OF THE US ARMED FORCES
<input type="checkbox"/> I AM ELIGIBLE NON-AMERICAN CITIZEN	<input type="checkbox"/> I AM ON ACTIVE DUTY WITH THE US ARMED FORCES
<input type="checkbox"/> I HAVE DUAL AMERICAN/CANADIAN CITIZENSHIP	<input type="checkbox"/> I AM APPLYING FOR FEDERAL STUDENT AID FOR THE FIRST TIME
<input type="checkbox"/> I AM A CANADIAN CITIZEN WITH CANADIAN FUNDING FROM THIS PROVINCE:	<input type="checkbox"/> I HOLD A STUDENT VISA. EXPIRY DATE:
<input type="checkbox"/> I HAVE HAD US LOANS OR GRANTS IN THE PAST	<input type="checkbox"/> I WILL NEED A PROOF OF FUNDING LETTER FOR MY STUDENT VISA APPLICATION VISA SUBMISSION DEADLINE:

SIGNATURE	(MMDDYY)
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***DURING THE PANDEMIC ELECTRONIC SIGNATURES WILL BE ACCEPTED***

**APPLICATION DEADLINES FOR THE 2021-2022 AID YEAR ARE AS FOLLOWS:**

**SUMMER 2021: April 16<sup>th</sup>, 2021**  
**FALL 2021/WINTER 2022: June 4<sup>th</sup>, 2021**  
**WINTER 2022 (ONLY): November 1<sup>st</sup>, 2021**

# ESTIMATED FINANCIAL ASSISTANCE (EFA) DISCLOSURE FORM

CONCORDIA STUDENT ID NO:
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In support of your application for U.S. Federal Student Aid, you are requested to inform the Financial Aid & Awards Office of any & all income/financial assistance (anticipated or actual) that you will be receiving during the academic year. If additional financial assistance is received during the aid year, it is your responsibility to provide the Financial Aid & Awards Office with the updated information as soon as possible.

### UNDERGRADUATE ACADEMIC INFORMATION

I AM PURSUING MY BACHELOR'S DEGREE IN THE FACULTY OF (PLEASE INDICATE YOUR FACULTY):

ARTS & SCIENCE    JMSB    ENGINEERING & COMPUTER SCIENCE    FINE ARTS

MY MAJOR IS:

MY ANTICIPATED PROGRAM COMPLETION DATE:

MY CREDITS PER TERM ARE:    SPRING/SUMMER: \_\_\_\_    FALL: \_\_\_\_    WINTER: \_\_\_\_

**I UNDERSTAND THAT I MUST BE REGISTERED IN THESE CREDITS IN ORDER TO RECEIVE FUNDING.**

### UNDERGRADUATE FINANCIAL INFORMATION

*Please Indicate Your Estimated Financial Assistance for the 2021-2022 Academic Period.*

FUNDING	AMOUNT	SPECIFY TYPE
SCHOLARSHIPS	\$	(ex. Entrance)
BURSARIES	\$	(ex. In-Course)
CANADIAN STUDENT LOANS	\$	(ex. Alberta, Ontario)
OTHER US LOANS/GRANTS	\$	(ex. VSAC, Sallie Mae)

### UNDERGRADUATE REQUESTED LOAN AMOUNT

I WANT TO RECEIVE SUBSIDIZED & UNSUBSIDIZED DIRECT LOANS

I WANT TO RECEIVE PARENT PLUS LOANS (PLEASE COMPLETE PAGE 3)

I ONLY WANT TO RECEIVE SUBSIDIZED DIRECT LOANS

I WANT TO RECEIVE PRIVATE LOANS

I ONLY WANT TO RECEIVE UNSUBSIDIZED DIRECT LOANS

I WANT TO LIMIT MY LOANS TO: \$ \_\_\_\_\_ (USD)

### GRADUATE ACADEMIC INFORMATION

I AM PURSUING MY    MASTER'S DEGREE    PH.D. DEGREE IN THE FACULTY OF (PLEASE INDICATE YOUR FACULTY):

ARTS & SCIENCE    JMSB    ENGINEERING & COMPUTER SCIENCE    FINE ARTS

MY CONCENTRATION IS:

MY ANTICIPATED COMPLETION DATE:

MY GRADUATE STATUS WILL INDICATE THAT I AM FULL TIME IN:    SPRING/SUMMER    FALL    WINTER

**I UNDERSTAND I MUST BE REGISTERED TO RECEIVE FUNDING**

### GRADUATE FINANCIAL INFORMATION

GRADUATE ASSISTANTSHIP	FALL/WINTER: \$	SUMMER: \$
RESEARCH ASSISTANTSHIP	FALL/WINTER: \$	SUMMER: \$
TEACHING ASSISTANTSHIP	FALL/WINTER: \$	SUMMER: \$
TUITION WAIVER	FALL/WINTER: \$	SUMMER: \$
INTERNAL AWARDS/SCHOLARSHIPS	FALL/WINTER: \$	SUMMER: \$
EXTERNAL AWARDS/SCHOLARSHIPS	FALL/WINTER: \$	SUMMER: \$

### GRADUATE REQUESTED LOAN AMOUNTS

I WANT TO RECEIVE UNSUBSIDIZED DIRECT LOANS

I WANT TO RECEIVE GRADUATE PLUS LOANS

I WANT TO RECEIVE PRIVATE LOAN FUNDING

I WANT TO LIMIT MY LOANS TO: \$ \_\_\_\_\_ (USD)

*Student Signature*

*(mm/dd/yyyy)*

***DURING THE PANDEMIC ELECTRONIC SIGNATURES WILL BE ACCEPTED***

# SIGNATURE & DECLARATION PAGE

CONCORDIA STUDENT ID NO:

I, \_\_\_\_\_ *(please print)* certify that all the above information, & the information provided to the United States Department of Education & Concordia University, is true & accurate to the best of my knowledge. I agree to notify Concordia University & the United States Department of Education of any changes which may impact my eligibility as a borrower, or which may impact the amount I am able to borrow. I grant permission to Concordia University & the United States Department of Education to communicate any & all information provided on my student loan applications &/or affiliated documents, emails, facsimiles', &/or telephone calls & to use this information in the administration of the loan, including application & compliance. I assert that I have read the rules & regulations for all relevant funding & understand my risks & responsibilities as a student & as a borrower.

Student Signature

(mm/dd/yyyy)

I, \_\_\_\_\_ *(please print)* understand that I must inform the Financial Aid Advisor at Concordia University of any changes in my circumstances, including but not limited to changes in enrollment, student status, awards, academic probation, living arrangements, contact information, etcetera. I understand that failure to advise can result in the discontinuation of loan funding &/or the proration of interest. I acknowledge that it is my responsibility as a borrower to provide accurate & updated information to Concordia University & to the US Department of Education throughout my studies & I exonerate the aforementioned parties from any harm or damages incurred by inaccurate, missing or expired information.

Student Signature

(mm/dd/yyyy)

I, \_\_\_\_\_ *(please print)* understand that my tuition & fees will be automatically deducted from my financial aid as per Concordia University policy. I understand that if the loan amount exceeds the balance due on my Student Account, that Concordia University will **automatically** issue me a refund cheque balance within ten (10) business days of my disbursement.

Student Signature

(mm/dd/yyyy)

I, \_\_\_\_\_ *(please print)* comprehend that under U.S. Legislation, Concordia University is a Foreign School. **Accordingly, in compliance with 34 CFR §600.51, 600.52, 600.54 et seq, the following programs are ineligible for Title IV funding under the Direct Loan Program: programs offered in whole or in part through telecommunications (on-line courses), otherwise known as distance education; programs offered in whole or in part through correspondence; programs offered in whole or in part through direct assessment; programs for which any portion of the program is provided by an entity that is not eligible to participate in the FSA Programs (including internship or externship & study-abroad terms), & with limited exception; programs offered in whole or in part in the United States.** By signing my name below, I acknowledge that enrollment in any of the above listed programs or courses will immediately disqualify me for Title IV funding & may result in the immediate repayment of all Title IV funds to the US Department of Education.

Student Signature

(mm/dd/yyyy)

I, \_\_\_\_\_ *(please print)* understand that by signing my name below I irrevocably authorize the Financial Aid & Awards Office at Concordia University to withdraw money (ies) from my Student Account if the United States Department of Education requires that Concordia University return Title IV (4) Funds (US Federal Direct Loan Funds), which occurs if I withdraw from my studies at Concordia University. Furthermore, if the return of Title IV (4) Funds results in an outstanding balance on my student account, I will pay the outstanding balance immediately. I agree that, failure to pay any outstanding balance may result in the loss of university privileges & services, as outlined by Concordia University regarding unpaid fees.

Student Signature

(mm/dd/yyyy)

***DURING THE PANDEMIC ELECTRONIC SIGNATURES WILL BE ACCEPTED***

# PARENT PLUS LOAN FUND RELEASE FORM

CONCORDIA STUDENT ID NO:
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Under the US Federal Direct Loan Program, when you apply for a Parent PLUS Loan, funds will be sent directly to Concordia University via wire transfer. Given that the loan is issued in the parent's name, Concordia University must obtain your written permission to release excess funds to your dependent to cover living expenses.

By signing below, you authorize Concordia University to issue a refund cheque directly to your dependent should a credit balance result after tuition & fees are paid.

Without your authorization, funds received by the University will be converted into a refund cheque (issued in US dollars) which will be in your name & mailed to your permanent home address. As a result, your dependent will not have access to these funds.

DEPENDENT STUDENT CONCORDIA ID NO:	DATE OF BIRTH:
FIRST NAME:	LAST NAME:

PARENT/GUARDIAN OF THE STUDENT	FIRST NAME:
	LAST NAME:
EMAIL ADDRESS:	

<i>PARENT/GUARDIAN SIGNATURE</i>	<i>(MM/DD/YYYY)</i>
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## ***DURING THE PANDEMIC ELECTRONIC SIGNATURES WILL BE ACCEPTED***

### US Student Privacy Protection

As a Title IV post-secondary institution, Concordia is subject to the requirements of the Gramm-Leach-Bliley Act (GLBA, 2002); implementing the appropriate safeguards regarding students' personal information is required by law.

In addition, under Quebec law, student information is considered private. Legally we are unable to supply information to anyone else but the student & authorized individuals. [View the policy on personal information privacy here.](#)

# DOCUMENT SUBMISSION CHECKLIST

CONCORDIA STUDENT ID NO:

PLEASE READ

Applying for federal student aid at a foreign school is different from applying to a US School. Documents are not automatically sent to Concordia University

Once you have completed the documents & steps, all your loan documents must be uploaded securely to your MyConcordia portal. *Faxes &/or emailed documents will not be accepted.*

For more information & instructions on how to upload your documents, please visit the following website: <https://www.Concordia.ca/students/financial-support/government-loans/usa/application-process.html>

## DIRECT LOAN CHECKLIST

In addition to the **CONCORDIA UNIVERSITY US LOAN APPLICATION**, please complete & submit the loan documents listed below to the financial aid & award office.

- APPLY FOR FEDERAL STUDENT AID (DIRECT LOAN) USING THE 2021-2022 FAFSA <https://studentaid.gov/h/apply-for-aid/fafsa> UPLOAD TO THE PORTAL THE FAFSA STUDENT AID REPORT (SAR)
- COMPLETE & UPLOAD TO THE PORTAL PROOF OF YOUR ENTRANCE COUNSELLING [www.studentloans.gov](http://www.studentloans.gov)
- COMPLETE & UPLOAD TO THE PORTAL PROOF OF YOUR ANNUAL STUDENT LOAN ACKNOWLEDGMENT <https://studentaid.gov/asla/>
- COMPLETE & UPLOAD TO THE PORTAL THE DIRECT LOAN MASTER PROMISSORY NOTE (MPN) AT [www.studentloans.gov](http://www.studentloans.gov)
- COMPLETE & UPLOAD TO THE PORTAL THE PARENT PLUS FUND RELEASE FORM AND PLUS MASTER PROMISSORY NOTE (**IF APPLICABLE**), WHICH CAN BE FOUND ON PAGE 3.

## PRIVATE / ALTERNATIVE LOAN CHECKLIST

For students applying for **US PRIVATE LOANS ONLY**, please upload the 2021-2022 **US CONCORDIA APPLICATION form**

- DOWNLOAD & COMPLETE THE PAGES 1, 2 & 3 OF THE CONCORDIA UNIVERSITY US LOAN APPLICATION FORM

To protect your privacy, & to avoid the breach of any personally identifiable information (PII), the financial aid office at Concordia University can only accept documents securely uploaded to your MyConcordia portal when submitting documents to our office.

**PERSONALLY IDENTIFIABLE INFORMATION (PII)** are items that can be used to identify you & can include but are not limited to your social security number, date of birth & even your address. Emails that includes **PERSONALLY IDENTIFIABLE INFORMATION (PII)** will be deleted & destroyed as per Concordia University policy.

Please see our website for more details:

<https://www.concordia.ca/offices/faao/new-&-returning-students.htm>