



LETTER OF INTENT TO PROVIDE A BEQUEST TO CONCORDIA

A bequest in your will to Concordia is a simple, thoughtful and impactful way to support future generations through higher education. If you have or intend to provide a bequest to Concordia, please consider completing this letter of intent.

- I have already included Concordia University in my will
- I intend to include Concordia University in my will
- Other (please specify): _____

The following information would be helpful to the university's planning process. Thank you for sharing with us.

My bequest will be:

- a specific item of value
Details: _____
- a specific amount, \$ _____
- a percentage of my estate, _____ %
- the residue of my estate
- a copy of my will is attached
- a copy of my life insurance policy is attached
- a copy of my RRSP/RRIF statements is attached

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- To encourage others, I authorize the use of my name as a member of the Concordia Heritage Society, which recognizes the generosity of donors who have made a planned gift.
 - I wish to keep my bequest confirmation anonymous.
 - I would like information on other types of planned gifts.



FUTURE USE OF YOUR BEQUEST

Your bequest will impact the quality of education at Concordia.
Please indicate your intended designation(s) of interest.

- Concordia University's greatest needs
- Student scholarships and bursaries
 - Undergraduate student
 - Graduate student
 - Both levels

For which Faculty (check one or more):

- Faculty of Arts and Science
- Faculty of Fine Arts
- Gina Cody School of Engineering and Computer Science
- John Molson School of Business

- Library Development Fund
- Recreation and Athletics Development Fund
- Research and Graduate Studies Development Fund
- Other:

[See suggested language to assist in making your bequest.](#)

THE CONCORDIA HERITAGE SOCIETY

The Concordia Heritage Society recognizes the difference people like you make on our community and society.
We invite you to be part this special group. To join, please fill out the information below.

Name: _____

Address: _____

City: _____ Province: _____ Postal Code: _____

Telephone (home): _____ (work): _____ (cell): _____

Signature: _____ Date: _____

Signature of spouse (if applicable): _____ Date: _____

Please return by mail, email or fax to:

Silvia Ugolini

Principal Director, Planned Giving

Tel: 514-848-2424, ext. 8945 or 1-888-777-3330, ext. 8945

Fax: 514 848-4510

silvia.ugolini@concordia.ca

Mailing address: 1455 De Maisonneuve Blvd. W., FB 520-69, Montreal, Quebec, H3G 1M8

Street address: 1250 Guy St., FB 520, Montreal, Quebec, H3H 2T4