



Behind many multi-million dollar companies lies vast supply chains filled with unethically sourced raw materials. Cotton is most often produced in developing countries with textile dependent economies. The fashion industry's high demand for cotton has led to several developing countries, like Uzbekistan, to force civil workers to hand-pick cotton. Hand-picked cotton is valuable to manufacturers as it is clean and sells at a lower price due to free and forced labor. This tainted cotton is then sent to spinning mills in countries like Bangladesh, where working conditions are often inhumane compared to many companies' place of incorporation. While many big brands have implemented policies concerning sustainable sourcing, companies struggle, or are unwilling, to correct their supply chain. Not-for-profit 💽 organizations like the Better Cotton Initiative (BCI), help corporations with promises of more sustainably sourced cotton. Although, the reality is that the country of origin for this fiber is often untraceable due to loose regulations. Given the complexity of many clothing companies' supply chains, products marketed as "sustainable" may actually originate from companies where free and forced labour is imposed. This is how many companies "greenwash" their consumers into thinking that their products are sustainable.



VF Corporation Who is VF?

- An apparel, backpack and footwear company who owns these brands: Vans, Timberland, The North Face and others.
- Mission is to connect their consumers to lifestyles, activities and experiences they cherish most.

Approach on sustainability:

Environmental sustainability

 Continuously increasing their use of recycled sustainable cotton.

Social sustainability

- They banned the use of cotton grown in Uzbekistan. VF's suppliers must abide by this policy by providing certification.
- Created a four step mandatory policy for suppliers: Record, document and audit all the manufacturers in the supply chain.

H&M Group

H&M Group

Who is H&M Group?

•Hennes and Mauritz (H&M) - H&MGroup, is a multinational clothing-retail company

•8 brands such as H&M, COS, Weekday and others

• Mission: Great design should and can be available to anyone. **Approach on sustainability:**

Environmental sustainability

•By 2020, all of their cotton will be sourced more sustainably •By 2030, aims for 100% recycled and sustainable sourced materials

•By 2040, aims to have a climate positive value chain.

•In 2018, they collected 20,649 tonnes of textiles for reuse and recycling through garment collecting initiative.

Social sustainability

• Provide their 1.6 million textile workers with safe working conditions and fair living wages

 Approach human rights based on UN Guiding Principles on Business and Human Rights



OVERVIEW



not being monitored and which need improvement. • Boycott from suppliers who sell untraceable cotton as they most likely utilize forced labor or inhumane working conditions. By doing so, it will decrease the demand for this cotton and decrease the amount of civilians forced to work in the cotton fields.

Amongst the five companies listed, Patagonia is the company that sets a good examples to others. With complete transparency in their supply chain, they are able to monitor each step. As other companies are trying and working to get to where Patagonia is, it is not a change that happens overnight. Rather, the companies must be willing to adapt these practices.





Inditex

Who is Inditex?

Approach on sustainability: Environmental sustainability

- Social sustainability
- manufacturers and suppliers.

are cut, dyed, washed and manufactured.

Puma

- Who is Puma?
- Approach on sustainability:
- Environmental sustainability

- Social sustainability



ΙΝΟΙΤΕΧ

• A Spanish multinational clothing company.

• 8 brands: Zara, Massimo Dutti, Bershka, and others.

• Mission: To create value beyond profit and to put social and environmental aspects at the center of their decision making.

 Closing the Loop initiative: create a cycle of life for products and therefore eliminating waste by 2025.

 Social Sustainable Division: provides training to all suppliers and manufacturers to ensure they abide by Inditex' code of conduct that dictates ethical and responsible behaviors for

Implemented a traceability program: know where all garments



• Puma is the 3rd largest sportswear manufacturer in the world. • Mission: Be the "Fastest Sports Brand in the world".

• 10FOR20 Initiative; by 2020 assure that 10 aspects are more sustainable: climate, human rights and materials etc.

• By 2020: using 90% of BCI cotton.

• In 2018 started mixing organic cotton with their BCI cotton.

• Participate in Fair Labour Association which helps them implement a Fair Compensation Strategy.

• Suppliers aren't subjected to these audits, leaving a gap in the visibility of their supply chain.

• Lists their 126 core-suppliers on their website.