

## Université Concordia University US Private Loan Application

### **PLEASE READ THE FOLLOWING TWO PAGES BEFORE COMPLETING YOUR CONCORDIA UNIVERSITY US LOAN APPLICATION**

Applying for federal student aid at a foreign school is different from applying to a US School. Documents are not automatically sent to Concordia University. Your completed application and required documents must be uploaded securely to your MyConcordia portal. ***Faxed and emailed documents will not be accepted.***

Finalizing your loan application could take up to 6 weeks, so make sure that you complete all steps and submit all required documents and forms by the recommended deadlines. We will continue processing incoming applications after the recommended deadline however, we are not able to ensure that you will receive your loan in time to meet the University payment deadline.

For more information & instructions on how to upload your documents, please visit the following website:

<https://www.concordia.ca/students/financial/loans/us.html>

#### Required Steps and Information

- Have you **accepted your offer of admission** to Concordia University? You need Contact the Financial Aid & Awards Office to confirm that your program is FSA eligible. **You must be admitted, registered in a program, and enrolled in classes to receive funding.**
- Did you book your appointment for **Academic Advising** with your Faculty? Registration opens in March for most programs.
- Have you submitted your **immigration documentation**? Contact the **International Students Office** for more information.  
<https://www.concordia.ca/students/international.html>
- Do you need a 'Proof of Funding' letter for Certificate of Acceptance to Quebec (CAQ)? Your loan must be fully processed by our office before we can issue one to you.
- Do you want anyone to have 'AUTHORIZED CONSENT' on your loan file?**

In Quebec, the age-of-majority is 18 years old. **The age of majority is the threshold of adulthood as recognized or declared in law.** This means that information about a student's academic progress, attendance, and access to their records can no longer be provided to their parents/guardians without the student's written permission.

**If you wish to authorize FAAO staff to share your loan information with a third party (parents/guardians, etc.), you have the option of submitting a valid and completed proxy form to our office.** We advise that you discuss this with your parents or guardian.

## US STUDENT PRIVACY PROTECTION

As a Title IV post-secondary institution, Concordia is subject to the requirements of the Gramm-Leach-Bliley Act (GLBA, 2002); implementing the appropriate safeguards regarding students' personal information is required by law.

In addition, under Quebec privacy laws, student information is considered private. Legally we are unable to provide information to anyone else but the student and authorized internal individuals. [View the policy on personal information privacy here.](#)

To protect your privacy, and to avoid the breach of any personally identifiable information (PII), the Financial Aid Office at Concordia University can only accept documents securely uploaded to your MyConcordia portal when submitting documents to our office.

**PERSONALLY IDENTIFIABLE INFORMATION (PII)** are items that can be used to identify you and can include, but are not limited to your social security number, date of birth and even your address. Any emails with attachments that include **PERSONALLY IDENTIFIABLE INFORMATION (PII)** will be deleted and destroyed as per Concordia University policy.

Please see our website for more details:

<https://www.concordia.ca/offices/faao/new-&-returning-students.htm>

## Université Concordia University US Private Loan Application

**PURPOSE:** The US Private Loan Application is a required document. We are not able to process your funding without this form.

Please make sure to include your Concordia University Student ID number on all pages wherever indicated and to sign and date all pages. You should submit all pages of the application.

**PERSONAL INFORMATION** To verify your identity, we will need to have your, date of birth, your full legal last name, first name, middle initial, as indicated on valid US government-issued documents.

**ELIGIBILITY STATUS** Select **ALL** relevant boxes according to your situation and make sure to enter the expiry date that is indicated on your Study Visa. Please indicate if you would like us to provide you with a **Proof of Funding Letter for your Student Visa** application. Your loan must be fully processed by our office before we can issue one to you.

**OTHER FINANCIAL ASSISTANCE (OAF) REPLACES ESTIMATED FINANCIAL ASSISTANCE (EFA)** You will need to indicate if you are going to receive money from sources other than from your US Private Loans.

**ACADEMIC INFORMATION.** You must be fully registered before we can process your file. This means that the number of terms and the number of credits specified on your USLA match is on your transcript.

A completed registered course load is a requirement of the loan processing protocol and helps to ensure that you are receiving the appropriate funding amounts. Wait-listed classes do not count in the course load calculations.

**SIGNATURE & DECLARATION** It is important to acknowledge that you have read and understand the statements on the Signature and Declaration Page. Signing and dating each section where requested is a form of identification of the signatory and helps establish accountability and provides a clear record of the agreement or transaction.

**Your US Loan will not be processed if the Signature and Declaration page has not been completed.**

*I acknowledge that I have read and understand the information presented on pages 1, 2 and 3 of this form.*

Student Signature	(mm/dd/yyyy)
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***ELECTRONIC SIGNATURES WILL BE ACCEPTED***

**Université Concordia University**  
**US Private Loan Application**

CONCORDIA STUDENT ID NO:
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<b>PERSONALLY IDENTIFIABLE INFORMATION (PII): PLEASE PRINT</b>		
GOVERNMENT LAST NAME	GOVERNMENT FIRST NAME	MIDDLE NAME
DATE OF BIRTH (MM/DD/YYYY)	<input type="checkbox"/> I am taking courses in Summer 2024	

<b>ELIGIBILITY STATUS: CHECK ALL RELEVANT BOXES</b>	
<input type="checkbox"/> I AM AN AMERICAN CITIZEN	<input type="checkbox"/> I AM A VETERAN OF THE US ARMED FORCES
<input type="checkbox"/> I AM ELIGIBLE NON-AMERICAN CITIZEN	<input type="checkbox"/> I AM ON ACTIVE DUTY WITH THE US ARMED FORCES
<input type="checkbox"/> I HAVE DUAL AMERICAN/CANADIAN CITIZENSHIP	<input type="checkbox"/> I AM APPLYING FOR FEDERAL STUDENT AID FOR THE 1 <sup>st</sup> TIME
<input type="checkbox"/> I AM A CANADIAN CITIZEN WITH CANADIAN FUNDING FROM THIS PROVINCE:	<input type="checkbox"/> I HAVE MY STUDENT VISA. THE EXPIRY DATE IS:
<input type="checkbox"/> I HAVE HAD US FEDERAL LOANS OR GRANTS IN THE PAST	<input type="checkbox"/> I WILL NEED A PROOF OF FUNDING LETTER FOR MY STUDENT VISA APPLICATION. MY VISA SUBMISSION DEADLINE IS:

<i>Student Signature</i>	<i>(mm/dd/yyyy)</i>
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**APPLICATION DEADLINES FOR THE 2024-2025 AID YEAR ARE AS FOLLOWS**

**SUMMER 2024: April 18<sup>th</sup>, 2024**  
**FALL 2024/WINTER 2025: June 7<sup>th</sup>, 2024**  
**WINTER 2025 (ONLY): October 31<sup>st</sup>, 2024**

# OTHER FINANCIAL ASSISTANCE (OAF) DISCLOSURE FORM

CONCORDIA STUDENT ID NO:
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In support of your application for U.S. Federal Student Aid, you are requested to inform the Financial Aid & Awards Office of any & all income/financial assistance (anticipated or actual) that you will be receiving during the academic year. If additional financial assistance is received after the Direct Loan funds are disbursed, it is your responsibility to provide Financial Aid & Awards Office with the updated information as soon as possible.

## UNDERGRADUATE ACADEMIC INFORMATION

I AM PURSUING A BACHELOR'S DEGREE  OTHER: \_\_\_\_\_ IN THE FACULTY OF  
 ARTS & SCIENCE  JMSB  ENGINEERING & COMPUTER SCIENCE  FINE ARTS   
 OTHER \_\_\_\_\_

MY MAJOR IS: \_\_\_\_\_ MY ANTICIPATED PROGRAM COMPLETION DATE: \_\_\_\_\_

CHECK THE SEMESTERS YOU REQUIRE FUNDING FOR AND INDICATE THE NUMBER OF CREDITS YOU ARE TAKING:

SPRING/SUMMER: \_\_\_\_  FALL: \_\_\_\_  WINTER: \_\_\_\_

## UNDERGRADUATE FINANCIAL INFORMATION

ARE YOU GETTING OTHER FINANCIAL ASSISTANCE (OFA) FOR THE 2024-25 ACADEMIC YEAR? IF YES, INDICATE THE AMOUNTS

FUNDING	AMOUNT	SPECIFY TYPE
SCHOLARSHIPS	\$ _____	(ex. Entrance)
BURSARIES	\$ _____	(ex. In-Course)
CANADIAN STUDENT LOANS	\$ _____	(ex. Alberta, Ontario)
OTHER US LOANS/GRANTS	\$ _____	(ex. VSAC, FAME, etc.)

## UNDERGRADUATE REQUESTED LOAN AMOUNT

<input type="checkbox"/> I ONLY WANT TO RECIEVE US PRIVATE LOANS	<input type="checkbox"/> I WANT TO RECEIVE PARENT PLUS LOANS
<input type="checkbox"/> I WANT TO LIMIT MY LOANS TO: _____ (USD)	<input type="checkbox"/> I WANT TO RECEIVE SUBSIDIZED DIRECT LOANS
<input type="checkbox"/> I WANT TO RECEIVE US DIRECT LOANS	<input type="checkbox"/> I WANT TO RECIEVE SUBSIDIZED & UNSUBSIDIZED

## GRADUATE ACADEMIC INFORMATION

I AM PURSUING MY  MASTER'S DEGREE  PH.D. DEGREE  OTHER: \_\_\_\_\_  
 IN THE FACULTY OF  ARTS & SCIENCE  JMSB  ENGINEERING & COMPUTER SCIENCE  FINE ARTS

MY CONCENTRATION IS: \_\_\_\_\_ MY ANTICIPATED COMPLETION DATE: \_\_\_\_\_

CHECK THE TERMS YOU REQUIRE FUNDING FOR AND INDICATE THE NUMBER OF CREDITS YOU ARE TAKING:

SPRING/SUMMER 2024: \_\_\_\_  FALL 2025: \_\_\_\_  WINTER 2025: \_\_\_\_  WITH THESIS

## GRADUATE FINANCIAL INFORMATION

ARE YOU GETTING OTHER FINANCIAL ASSISTANCE (OFA) FOR THE 2024-25 ACADEMIC YEAR? IF YES, INDICATE THE AMOUNTS

	FALL/WINTER: \$	SUMMER: \$
GRADUATE ASSISTANTSHIP	FALL/WINTER: \$ _____	SUMMER: \$ _____
REASEARCH ASSISTANCSHIP	FALL/WINTER: \$ _____	SUMMER: \$ _____
TEACHING ASSISTANTSHIP	FALL/WINTER: \$ _____	SUMMER: \$ _____
TUITION WAIVER	FALL/WINTER: \$ _____	SUMMER: \$ _____
INTERNAL AWARDS/SCHOLARSHIPS	FALL/WINTER: \$ _____	SUMMER: \$ _____
EXTERNAL AWARDS/SCHOLARSHIPS	FALL/WINTER: \$ _____	SUMMER: \$ _____

## GRADUATE REQUESTED LOAN AMOUNTS

<input type="checkbox"/> I WANT TO RECEIVE US PRIVATE LOANS	<input type="checkbox"/> I WANT TO RECEIVE GRADUATE PLUS LOANS
<input type="checkbox"/> I WANT TO RECEIVE UNSUBSIDIZED DIRECT LOANS	<input type="checkbox"/> I WANT TO LIMIT MY LOANS TO: _____ (USD)

Student Signature

(mm/dd/yyyy)

## PRIVATE LOAN SIGNATURE & DECLARATION PAGE

CONCORDIA STUDENT ID NO:
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I, \_\_\_\_\_ **(please print)** certify that all the above information provided to Concordia University, is true & accurate to the best of my knowledge. I agree to notify Concordia University of any changes which may impact my eligibility as a borrower, or which may impact the amount I am able to borrow. I grant permission to Concordia University communicate any & all information provided on my student loan applications &/or affiliated documents, emails, facsimiles', &/or telephone calls & to use this information in the administration of the loan, including application & compliance. I assert that I have read the rules & regulations for all relevant funding & understand my risks & responsibilities as a student & as a borrower.

<i>Student Signature</i>	<i>(mm/dd/yyyy)</i>
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I, \_\_\_\_\_ **(please print)** understand that I must inform the Financial Aid Advisor at Concordia University of any changes in my circumstances, including but not limited to changes in enrollment, student status, awards, living arrangements, contact information, etcetera. I acknowledge that it is my responsibility as a borrower to provide accurate & updated information to Concordia University throughout my studies & I exonerate the aforementioned parties from any harm, or damages incurred by inaccurate, missing or expired information.

<i>Student Signature</i>	<i>(mm/dd/yyyy)</i>
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I, \_\_\_\_\_ **(please print)** understand that my tuition & fees will be automatically deducted from my financial aid as per Concordia University policy and that the Financial Aid Office will notify me once the cheque arrives.

<i>Student Signature</i>	<i>(mm/dd/yyyy)</i>
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